

Table of Contents

Executive Summary	6
Exhibit 1: Fleet Profile by Barge Type	10
Exhibit 2A: Fleet Profile by Operator – Dry Cargo Barges	12
Exhibit 2B: Fleet Profile by Operator – Liquid Cargo Barges	14
Exhibit 3A: Recent Retirements	17
Exhibit 3B: Recent History of Barge Construction, 1992-2008.....	17
Exhibit 4: Dry Cargo Barges in Operation by Year of Construction	18
Exhibit 5: Single and Double Skin Tank Barges in Operation by Year of Construction	18
Exhibit 6A: Dry Cargo Barges Presently Being Operated by Year of Construction	19
Exhibit 6B: Single Skin Tank Barges Presently Being Operated by Year of Construction	20
Exhibit 6C: Double Skin Tank Barges Presently Being Operated by Year of Construction	21
Exhibit 7: Major Barge Line Consolidations Since 1980	22
Exhibit 8A: Mississippi River Loading Locations, Tariffs, River Segments and Mileage to New Orleans.....	24
Exhibit 8B: Illinois River Downbound Grain Freight Rate	25
Exhibit 8C: St. Louis Downbound Grain Freight Rate	25
Exhibit 8D: Nearby Quarterly Downbound Grain Freight Rates as a Percentage of Tariff.....	27
Exhibit 8E: Center Gulf Grain Exports.....	28
Exhibit 8F: West Texas Intermediate Crude Spot Price, Cushing, Oklahoma	28

Interim correction, additions, or suggestions to improve the value of this study are encouraged and welcomed. We thank those operators who cooperated in providing information for this report. We trust this TWENTY SECOND ANNUAL BARGE FLEET PROFILE will be a useful management tool for the water transport industry and a valued reference to allied services and suppliers.